Stakeholder Response Form

December 20, 2024

RE: MSA stakeholder consultation on *Rate of Last Resort Regulation* MSA activities

# Background

On December 20, 2024, the MSA initiated its stakeholder consultation on the MSA’s activities required by the *Rate of Last Resort Regulation* (AR 262/2005) (RoLR Regulation). More information on this stakeholder consultation is available [here](https://www.albertamsa.ca/assets/Documents/MSA-stakeholder-consultation-on-Rate-of-Last-Resort-Regulation-MSA-activities.pdf).

The MSA’s Initial Assessment consists of questions intended to solicit feedback on: appropriate measures of financial performance, the acceptable financial performance parameters, and attributes of the MSA’s financial performance reports.

The MSA is requesting responses from participants with an interest in the Rate of Last Resort (RoLR) acceptable financial performance parameters.

# Request for Responses

## Instructions

Use the form fields to provide responses to the questions listed in the following subsections. Please submit responses to the MSA’s stakeholder consultation inbox ([MSAStakeholderConsultation@albertamsa.ca](mailto:MSAStakeholderConsultation@albertamsa.ca)) by 5:00 pm, January 17, 2025. Please only submit one set of responses per organization. The MSA intends to publish written responses shortly after January 17, 2025. Please feel free to focus your comments on areas of most relevance to your organization.

## Measures of Financial Performance

1. *Scope: Should the measure capture financial performance across all business functions of the regulated rate tariff (RRT), or only the financial performance applicable to the provision of RoLR Energy Prices?*

Click or tap here to enter text.

1. *Time Horizon: Should financial performance be measured on a realized (actual) basis only, or should it be measured as forecast financial performance to the end of some RoLR rate term?*

Click or tap here to enter text.

1. *Nature: What should be measured by financial performance?*

Click or tap here to enter text.

1. *Consistency: Should measures of identical structure be used to measure financial performance for all RoLR providers?*

Click or tap here to enter text.

1. *Calculation: Should RoLR providers or the MSA calculate financial performance?*

Click or tap here to enter text.

1. *Granularity: In the case of a RoLR provider that serves customers in multiple distribution service areas, should financial performance be calculated at a RoLR provider level, or should multiple measures be used to calculate its financial performance in each distribution service area?*

Click or tap here to enter text.

1. *Data: Should specific data be collected from RoLR providers to calculate the measure of financial performance?*

Click or tap here to enter text.

1. *Exclusions: Should any revenues and/or costs incurred from the provision of RoLR rates or the RRT be excluded from the measure of financial performance?*

Click or tap here to enter text.

## Acceptable Financial Performance Threshold (AFPP)

1. *Magnitude: How should the magnitude of the AFPP be determined?*

Click or tap here to enter text.

1. *Parallel Application: Should an AFPP of identical magnitude be applied to both positive financial performance and negative financial performance?*

Click or tap here to enter text.

1. *Consistency: Should the same AFPP be used to assess financial performance for all RoLR providers?*

Click or tap here to enter text.

1. *Number: Are multiple AFPPs necessary for a single RoLR provider?*

Click or tap here to enter text.

1. *Other Factors: Should other factors be considered when assessing financial performance?*

Click or tap here to enter text.

## Financial Performance Reports

1. *Frequency: Should the MSA produce financial performance reports more frequently than every six months?*

Click or tap here to enter text.

1. *Confidentiality: Should reports be made available to the public?*

Click or tap here to enter text.

1. *Content: Should information other than the MSA’s assessment of RoLR provider financial performance be included in the reports?*

Click or tap here to enter text.

**Other Comments**

In addition to the above, the MSA invites comments on any other element relating to the measures of financial performance, the AFPP, or financial performance reports.

Click or tap here to enter text.